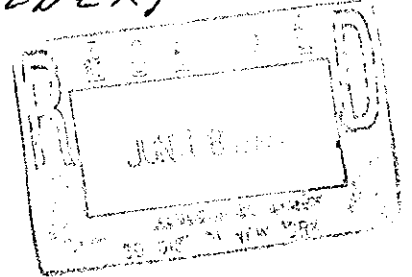


To: UNITED STATES BANKRUPTCY COURT
ATTN: CLERKS OFFICE
ONE BOWLING GREEN
NY, NY 10004

FROM: LOUIS F. SCHAD IRA (BOND HOLDER)
1811 SEQUOIA DR.
VINELAND N.J. 08361-6543
TELE 856 691 9041



DATE 6/13/09

GENTLEMEN:

AS A BONDHOLDER OF GENERAL MOTORS I WOULD REQUEST EXPLANATION OF THE FOLLOWING.

1. HOW IS IT POSSIBLE FOR THE BONDS TO BE PUT BEHIND THE U.S. TREASURY & THE U.A.W.?
2. HOW IS IT POSSIBLE TO GIVE THE U.S. TREASURY A 60% STOCK INTEREST IN EXCHANGE FOR \$50B IN LOANS WHILE THE BONDHOLDERS GET ONLY 10% CAPITAL STOCK IN EXCHANGE FOR \$27B IN NOTES. PLEASE IGNORE THE "WARRANTS" AS THEY ARE & WILL BE WORTHLESS. THE RATIOS SEEM QUITE OUT OF KILTER.
3. IS IT TRUE THAT, PRIOR TO THE BANKRUPTCY FILING, THE U.A.W. WAS A GENERAL CREDITOR?
4. IF GM HAD NOT TAKEN U.S. TREASURY LOANS, BUT HAD FILED A COMPLETE CHAPTER 7 BANKRUPTCY HOW MUCH MIGHT HAVE BEEN AVAILABLE TO THE BONDHOLDERS IN A "SECURED" POSITION?

5. NOW THAT THE U.S. TREASURY CAN ARBITRARILY
CHANGE A "SECURED" INVESTMENT INTO WORTHLESS
CAPITAL STOCK WON'T THIS NOW DICTATE MUCH
GREATER YIELDS ON ANY NEW BOND ISSUE?

TRUSTING I WILL RECEIVE A RESPONSE TO
THESE QUESTIONS, I REMAIN

U.T.Y

Louis F. Schaad
LOUIS F. SCHAAD

C.C. WEIL GOTSHAL & MANGES LLP
ATTN HARVEY R. MILLER
767 5TH AVE
NY NY 10153

U.S. TRUSTEE
SO. DISTRICT OF NY
ATTN: DIANA G ADAMS ESQ.
33 WHITEHALL ST.
21 ST FLOOR
NY NY 10004

U.S ATTORNEY'S OFFICE
S.D. NY 86 CHAMBERS ST
3RD FLOOR ATTN: DAVID S. JONES, ESQ
NY NY 1000N

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GM CLAIMS AGENT
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